KERSINESS PARTNERS

COMPANY OVERVIEW

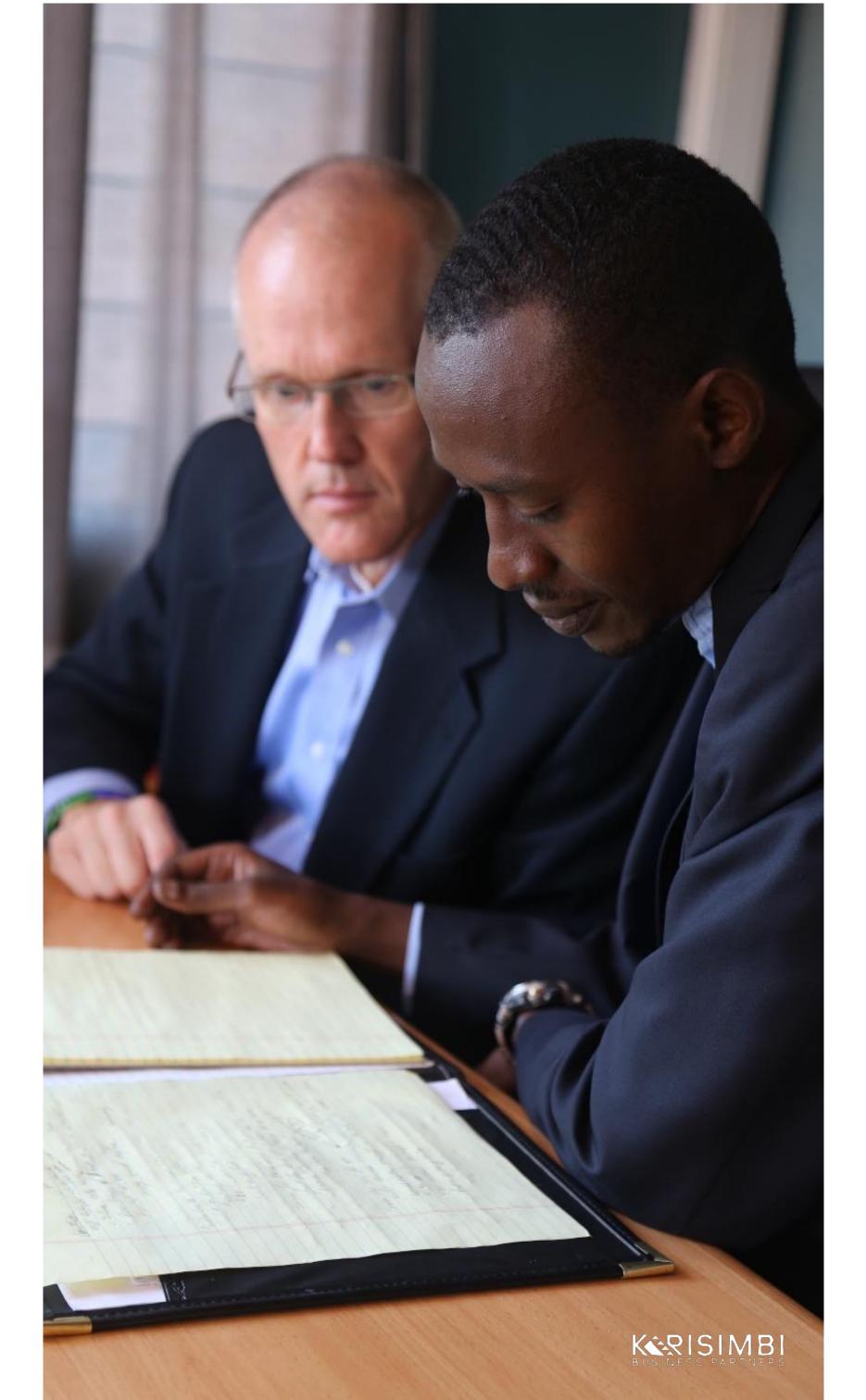
Karisimbi Business Partners

RWANDA'S #1 CHOICE FOR STRATEGIC ADVICE

- Karisimbi Business Partners is a socially-motivated consulting firm that • **builds businesses** by guiding and developing management capacities.
- We provide **business planning**, **interim management**, and **investor** • services to high-impact ventures in Rwanda and the East African region.
- Since 2009, Karisimbi Partners has served **over 150 clients** in both short • and long-term partnerships
- We've crafted winning strategies in **more than 25 sectors** including: • agro-processing, Construction, manufacturing, alternative energy, media, agriculture, information technology, and professional services.
- We've played key roles in many initiatives of strategic importance to • Rwanda

Our approach is:

Holistic - ensuring strategy permeates every aspect of operations Market-driven – using market demand as a guide Practical - establishing a plan for implementation Collaborative - recognizing the best results come from active dialogue



Our Clients: 180+ engagements in 12+ years



















Madhvani Group

SOPYRWA



KIGALI GOLF Resort & Villas











RDB





















Mission:

To build the private sector, empower leaders and inspire excellence... one business at a time

Method:

Connecting great people to meaningful projects that guide strategic decisions

Motive:

The Love of Christ compels us to use our best where the need is greatest

Our Services

Strategic Planning

- Strategic & Business Planning, Feasibility Studies
- Operations & Supply Chain Management
- Sales & Marketing Research, Analysis & Planning
- Process Design and Implementation
- IT Strategy and Implementation

Interim Management

- Long-term Operational Oversight
- Board-level Participation
- Performance-based Compensation Plans
- Reporting & Project Management Systems
- Facilitation of Quality & Management Standards

Investor Services

- Investment Search, Evaluation & Management
- Merger, Acquisition & Strategic Partnerships
- Feasibility Study, Due Diligence & Negotiation
- Company & Asset Valuation
- Executive Recruitment

Regional scope

- Rwanda & beyond
- Projects completed in
 - Benin
 - Malawi
 - DR Congo
 - South Africa
 - Ethiopia
 - Tunisia







Our focus: lasting impact

GENERATING VALUE Bringing an owner's mindset to every engagement

BUILDING CAPACITY Providing skilled and experienced managers while transferring knowledge to client team

IMPROVING LIVES Building profitable, high-integrity business that improve people's wellbeing





Our Experience EXPERTISE IN STRATEGY, INVESTMENT & OPERATIONS OUR 150+ CLIENTS ARE MOSTLY OPERATORS OF PRIVATE SECTOR BUSINESSES OUR PRIVATE SECTOR WORK HELPS PUBLIC AGENCIES ENGAGE MORE PRODUCTIVELY



KIGALI GOLF RESORT & VILLAS (2020 to present)

Delivered 15-year strategic business plan to guide development, professional and sustainable management and ROI

Offered trusted advice through many stages of development for managers and partners

Andela

PARTNERSHIP BETWEEN ELITE IT **TRAINING COMPANY &** GOVERNMENT (2017)

Introduced Andela as preferred partner to carry out national ITC capacity building strategy

Developed business case for government agency

Facilitated dealmakers until agreement

Madhvani Group

FACTORY EXPANSION & GROWTH PLAN (2016 - 18)

Developed land acquisition and financing plan for sugar factory expansion

Detailed market research and structuring of ethanol and electricity investment

AgDevCo^{*}

STRATEGY FOR \$10M AGRICULTURE FUND (2016 - 17)

Developed pipeline of 180+ Ag firms and facilitated due diligence

Development of fund strategy and supported \$3m investment in poultry sector





Hosting Annual CEO SUMMIT

- The only private-sector led, peer-to-peer gathering for business leaders in Rwanda
- 100+ CEO's from over 20 industries annually
- Karisimbi Partners engages in research prior to the summit and presents exclusive insights
- Panel-discussions, keynote presentations, and valuable networking opportunities
- Previous themes: Empowering Young Leaders in your Organization; Effective Decision-Making Styles

CEO SUMMIT 2022

Casting a Vision for the Future

May, 2022, Kigali



CEOSUMMIT KIGALI RWANDA



Creating Rwanda's first major fashion exporter

ABAHIZI RWANDA

KATE SPADE & CO CHOSE KARISIMBI PARTNERS TO CREATE, STAFF & MANAGE A FULLY INDEPENDENT HANDBAG MANUFACTURING FACILITY

- Rwanda's first premier fashion manufacturing facility
- Employs 175 full-time artisans
- Annually exporting ~\$2m
- Landmark partnership between local cooperative and NYSE-listed fashion house
- Products sold in flagship Kate Spade & Co stores in London, New York & Tokyo
- Handbags recently featured at the Golden Globe Awards

Karisimbi Partners Support: factory and personnel management, finance, growth strategy, corporate governance, fundraising, government relations









ASILI NATURAL OILS

Building a market for moringa and specialty oils

KARISIMBI PARTNERS SOURCED INVESTMENT AND ESTABLISHED GREENFIELD NATURAL OILS PROCESSOR NOW EXPORTING GLOBALY COSMETICS AND PERSONAL CARE CLIENTS ΤO

- Over 1 million USD invested since 2013, developing 100+ hectares of land and planting 300,000+ moringa trees
- More than 30 full-time staff employed at production facility, connecting 2,000+ smallholder farmers to high-value global cosmetics companies (oil used in personal care products)
- Robust supply chain that stretches across East Africa
- Exclusive sales and marketing partnership with UK-based The Body Shop with presence in over 60 countries
- Sourcing multiple natural oils ingredients from farmers, cooperative partners and company-managed farms

Karisimbi Partners Support: Sales and marketing, supply chain management, investment and fundraising, operations management, finance and accounting, government relations, etc.



KARISIMBI PARTNERS

International team: members from Rwanda, United States, Canada, Kenya & Burkina Faso

10 full-time staff: we have earned advanced degrees from leading academic institutions in the areas of Strategic Management, International Finance, Entrepreneurship, Tourism Management, Human Resources, Actuarial Services and more.

Access to a network of industry experts in virtually every sector and key international markets





KARISIMBI PARTNERS Our Impact We measure our success by the success of our clients:

1st Certified B Corporation in Rwanda



Business Vision Awards 2020 Best Business Advisory Service Provider East Africa



- Over 180 total engagements completed
- Over 25 sectors of the economy served in Rwanda and neighboring countries
- Hundreds of strategic decisions made and implemented
- Over 7,000 employees directly affected
- More than 45,000 farmers impacted
- Seven new and sustainable companies launched
- Four direct investments





We'd love to find out how we can specifically partner with you.

> Contact: CARTER@KARISIMBIPARTNERS.COM +250 78 511 6198



That's a bit about how we've helped others thrive and grow.